

America **THINKS:** Funding Congestion Solutions – 2023



WITH CONGESTION CONTINUING TO INCREASE ON ROADWAYS ACROSS THE COUNTRY, AMERICANS ARE WILLING TO PAY ADDITIONAL FEES TO MAINTAIN ROAD QUALITY AND REDUCE COMMUTE TIMES

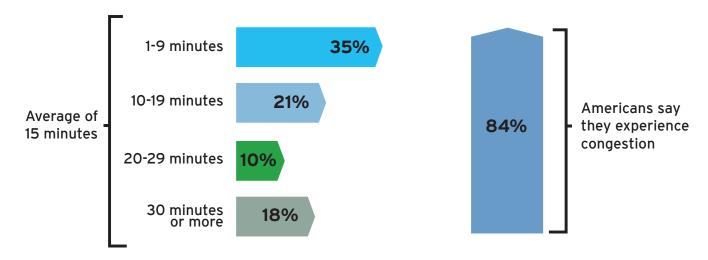
Americans report congestion is worse than it was a year ago, according to the latest HNTB America THINKS public opinion survey. Given this reality, a majority of Americans are willing to support tolls, including priced-managed lanes, to support needed transportation infrastructure and reduce commute times.

COMMUTES ARE TAKING UP VALUABLE TIME

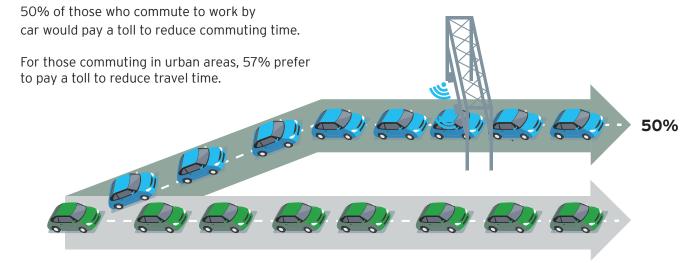
84% of Americans who drive for their commute to work say they experience congestion.

51% of Americans say there's more congestion now than there was just a year ago.

On average, the U.S. workforce says congestion adds 15 minutes a day to their commute.



AMERICANS ARE WILLING TO PAY TOLLS TO REDUCE TRAVEL TIME



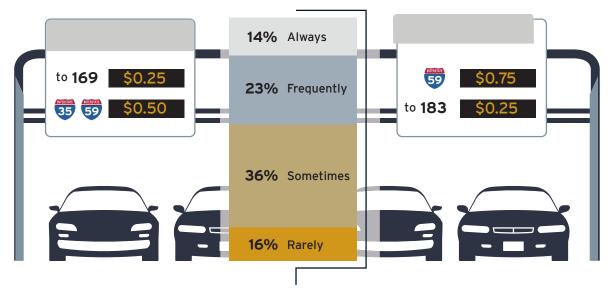


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7 IN 10 AMERICANS SAY THE USE OF PRICED-MANAGED LANES CAN HELP MANAGE OR REDUCE HIGHWAY CONGESTION.

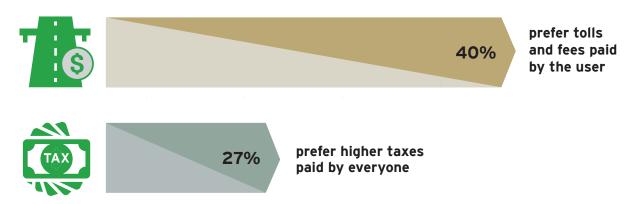
Nearly 9 in 10 Americans (88%) say they would likely use priced-managed lanes in some capacity. 44% of Americans have heard about priced-managed lanes, 2.5 times higher than a decade ago.



88% would use priced-managed lanes

TO GET THE TRANSPORTATION SYSTEM THEY NEED AND WANT, AMERICANS ARE WILLING TO PAY HIGHER TAXES OR TOLLS FOR ADDITIONAL INFRASTRUCTURE IMPROVEMENTS

2 in 3 (67%) would be willing to pay more.



HNTB's America THINKS survey, *Funding Congestion Solutions-2023*, polled a random nationwide sample of 1,000 Americans, ages 18 and older, between June 16 and June 20, 2023. It was conducted by Material+. Quotas were set to ensure reliable representation of the entire U.S. population ages 18 and over. The margin of error is +/- 3.1 percent.