









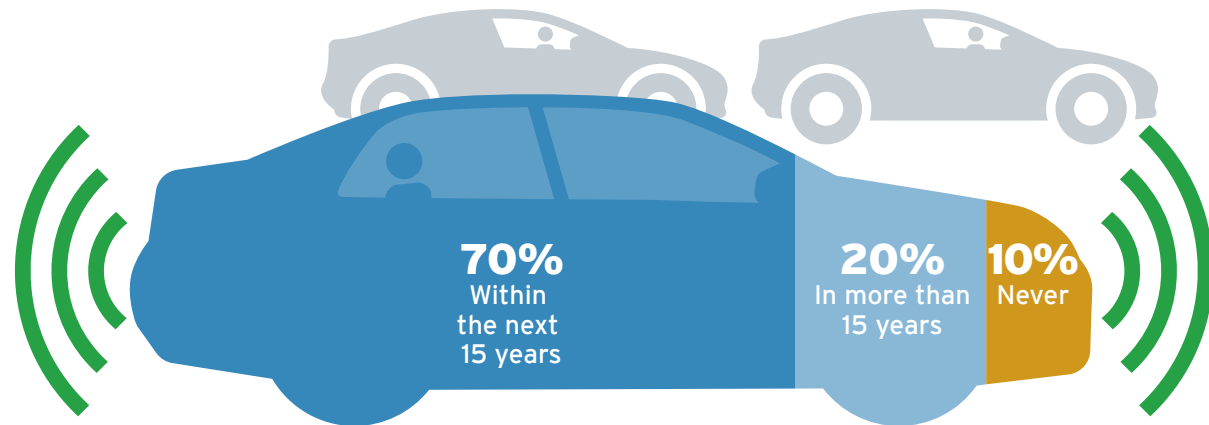


**AMERICANS EXPECT SELF-DRIVING VEHICLES TO BE COMMONPLACE WITHIN 15 YEARS**

Within the next 15 years, autonomous vehicles will routinely travel American streets and highways, according to the findings of the latest HNTB America THINKS national public opinion survey. The survey also identifies expected benefits and uses of these vehicles, and further highlights the importance of new, advanced infrastructure that must be implemented to make this technology a reality.

**AUTONOMOUS VEHICLES ARE COMING OUR WAY**

Seven in 10 Americans expect self-driving vehicles in the foreseeable future.



**51%**  
Increase mobility for non-drivers



**41%**  
Reduce accidents and increase safety



**23%**  
Improve safety for pedestrians and bicyclists



**22%**  
Reduce congestion



**21%**  
No benefits from autonomous vehicles



**20%**  
Increase the ability of existing highways to handle more traffic

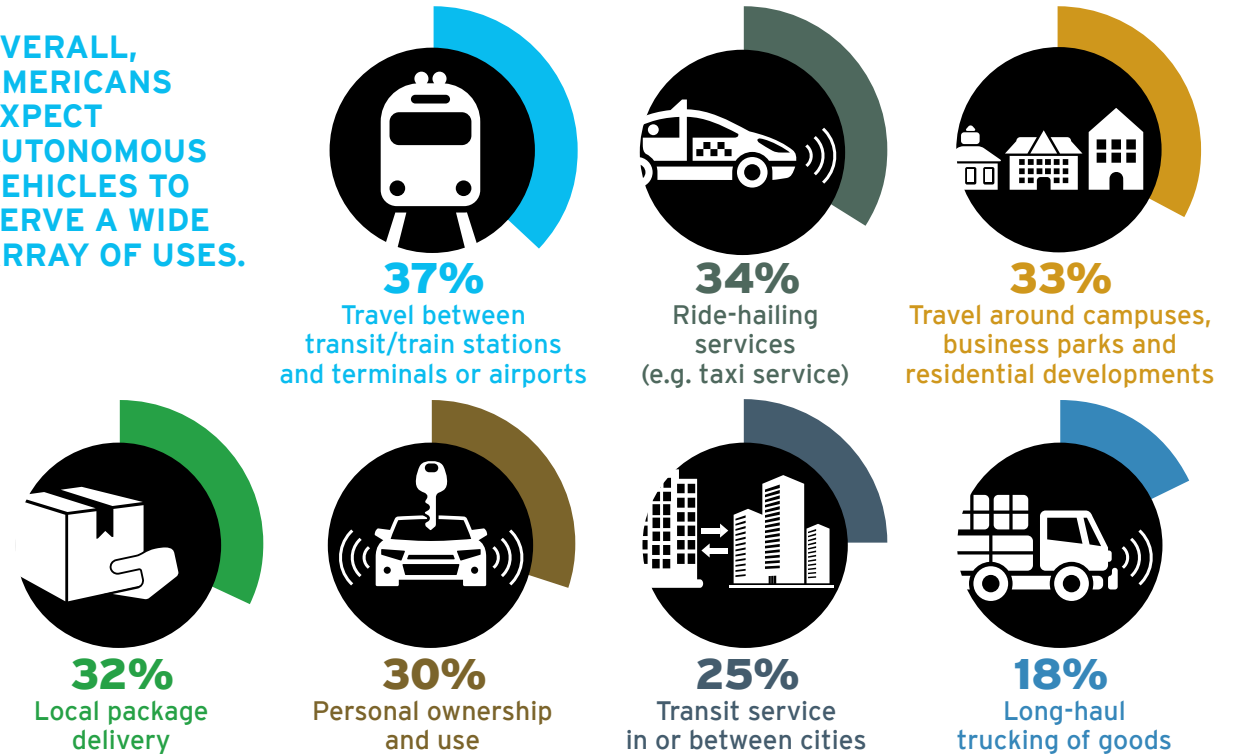


**18%**  
Improve the environment

**AMERICANS GENERALLY BELIEVE AUTONOMOUS VEHICLES WILL PROVIDE IMPORTANT BENEFITS, ESPECIALLY NEW-FOUND MOBILITY, INCREASED SAFETY AND REDUCED CONGESTION.**

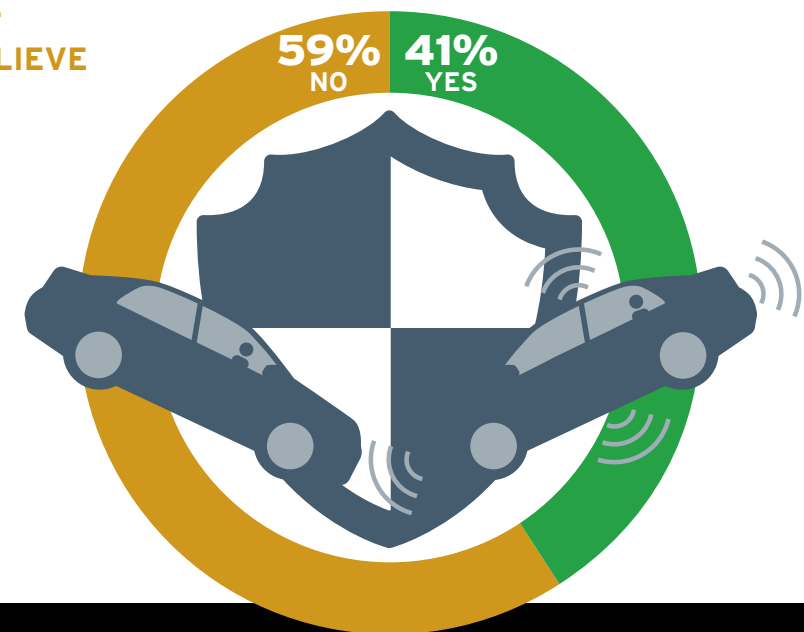
Millennials have different expectations with reduced accidents and increased safety (**49 percent**), improved safety for pedestrians and bicyclists (**33 percent**), and reduced congestion (**27 percent**) to be among the most significant benefits of autonomous vehicles.

**OVERALL, AMERICANS EXPECT AUTONOMOUS VEHICLES TO SERVE A WIDE ARRAY OF USES.**



Compared to other age groups, seniors believe the most important uses of autonomous vehicles will be for first-/last-mile travel (**52 percent**), mobility within defined areas (**46 percent**) and local package delivery (**46 percent**).

**A MAJORITY OF AMERICANS BELIEVE AUTONOMOUS VEHICLES ARE NOT AS SAFE AS VEHICLES OPERATED BY PEOPLE.**

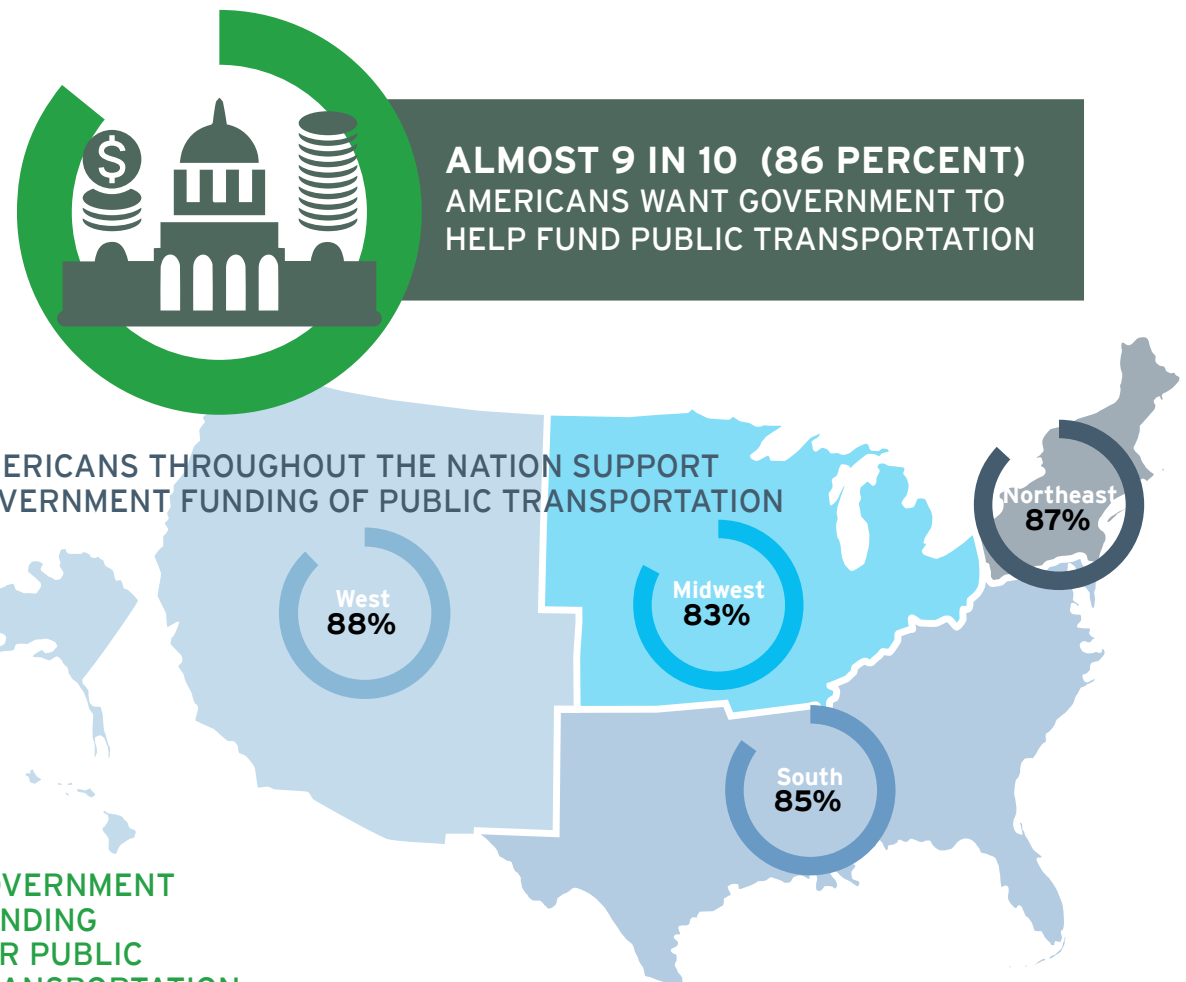


Millennials disagree with every other age group, with **54 percent** who believe self-driving vehicles are safer.

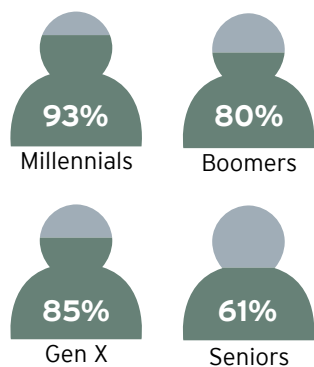
HNTB's America THINKS survey, *The Road to Autonomous Vehicles - 2018* polled a random nationwide sample of 1,010 adults 18 years of age or older from April 27 through April 30, 2018. Quotas were set to ensure reliable representation of the entire U.S. population ages 18 and over. The margin of error is +/- 3.1 percent. For more information, visit [www.hntb.com](http://www.hntb.com) or contact David Fridling (917) 438-0900; [dfridling@hntb.com](mailto:dfridling@hntb.com). © 2018 HNTB Companies. All rights reserved. Reproduction in whole or in part without written permission is prohibited. HC 337 06/18

**AMERICANS WANT GOVERNMENT SUPPORT FOR FUNDING PUBLIC TRANSPORTATION**

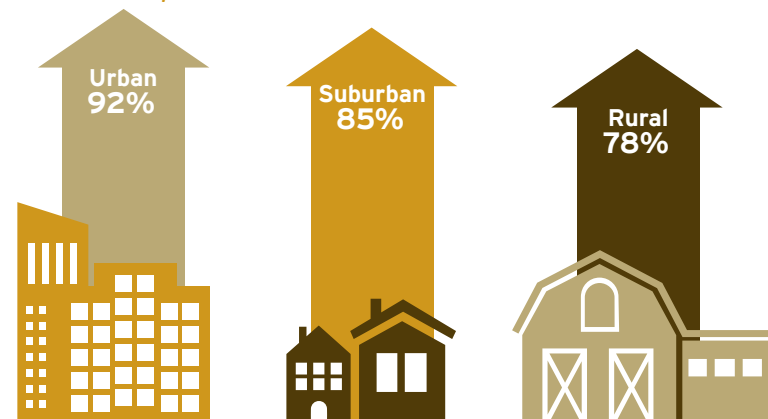
Overwhelmingly, Americans believe the government should help fund public transportation. In fact, according to HNTB Corporation's newest America THINKS survey, this support extends across every region of the nation, every type of community and every age group. The HNTB survey also found that among the benefits provided by public transportation, the most important is helping those who cannot drive.



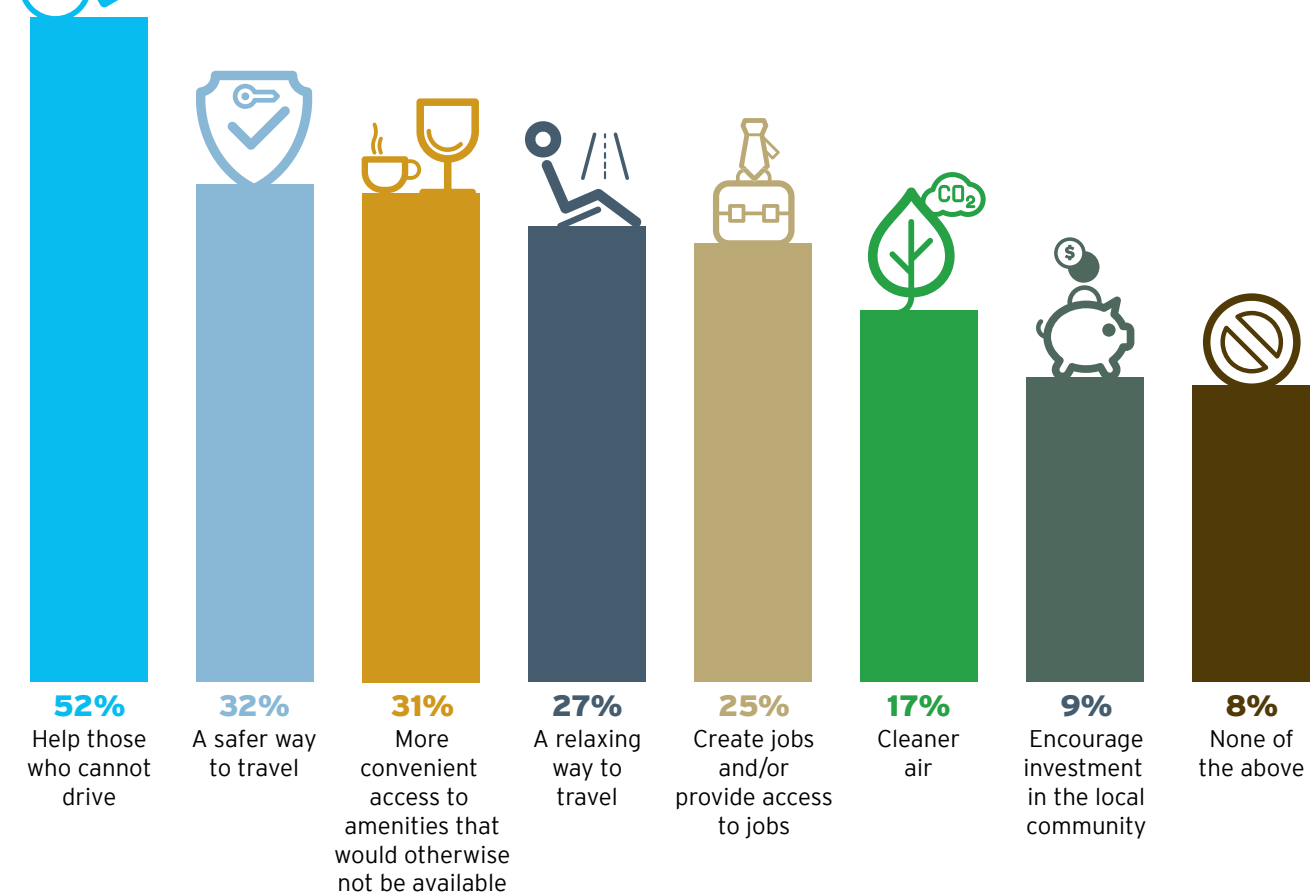
**GOVERNMENT FUNDING FOR PUBLIC TRANSPORTATION IS SUPPORTED BY AMERICANS OF EVERY AGE GROUP**



**SUPPORT FOR PUBLIC TRANSPORTATION FUNDING BY GOVERNMENT INCLUDES AMERICANS LIVING IN URBAN, SUBURBAN AND RURAL COMMUNITIES**



**AMONG THE MANY BENEFITS OFFERED BY PUBLIC TRANSPORTATION, AMERICANS BELIEVE HELPING THOSE WHO CANNOT DRIVE THEMSELVES IS MOST IMPORTANT**

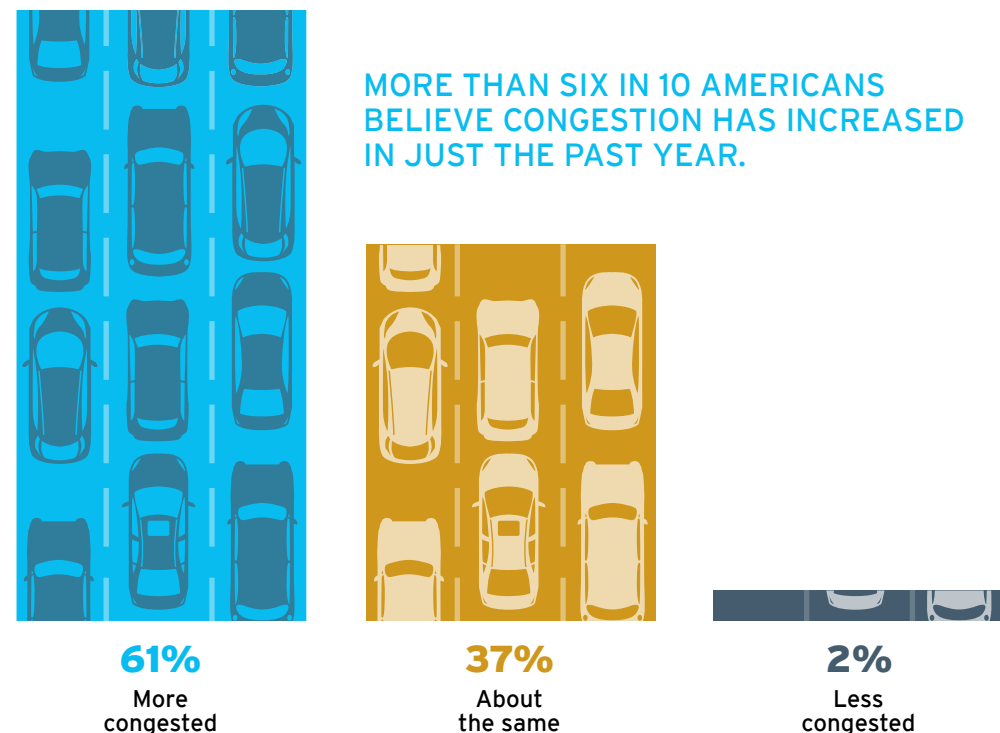


HNTB's America THINKS Public Transportation in the U.S. - 2018 survey polled a random nationwide sample of 1,019 Americans, ages 18 and older, between August 10 and August 13, 2018. Quotas were set to ensure reliable representation of the entire U.S. population ages 18 and over. The margin of error is +/- 3.1 percent. For more information, visit [www.hntb.com](http://www.hntb.com) or contact David Fridling (917) 438-0900; [dfridling@hntb.com](mailto:dfridling@hntb.com)

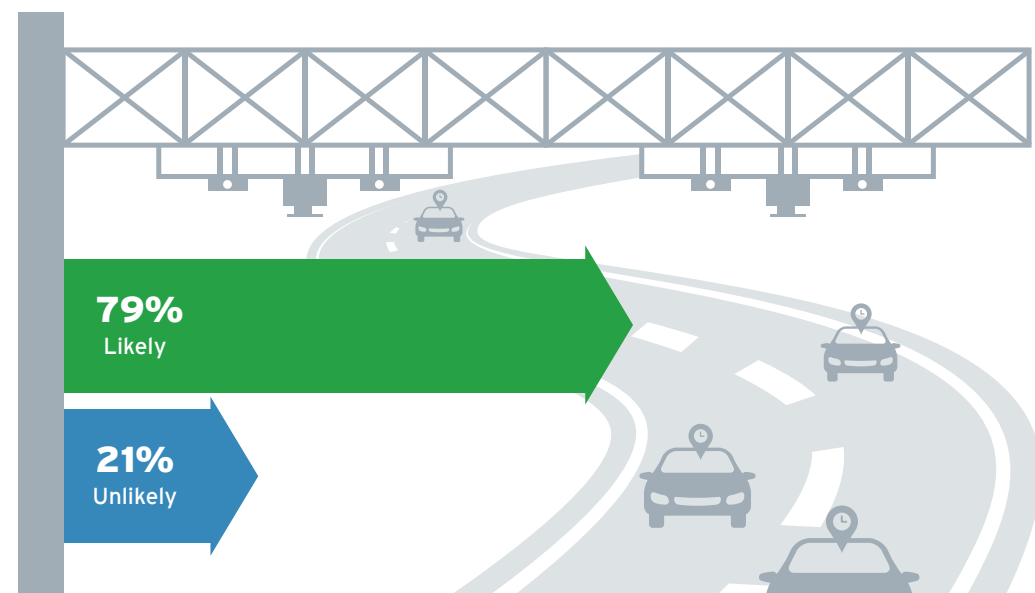
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**FRUSTRATED WITH INCREASING CONGESTION, AMERICANS ARE WILLING TO PAY HIGHER TAXES AND TOLLS TO FUND INFRASTRUCTURE IMPROVEMENTS**

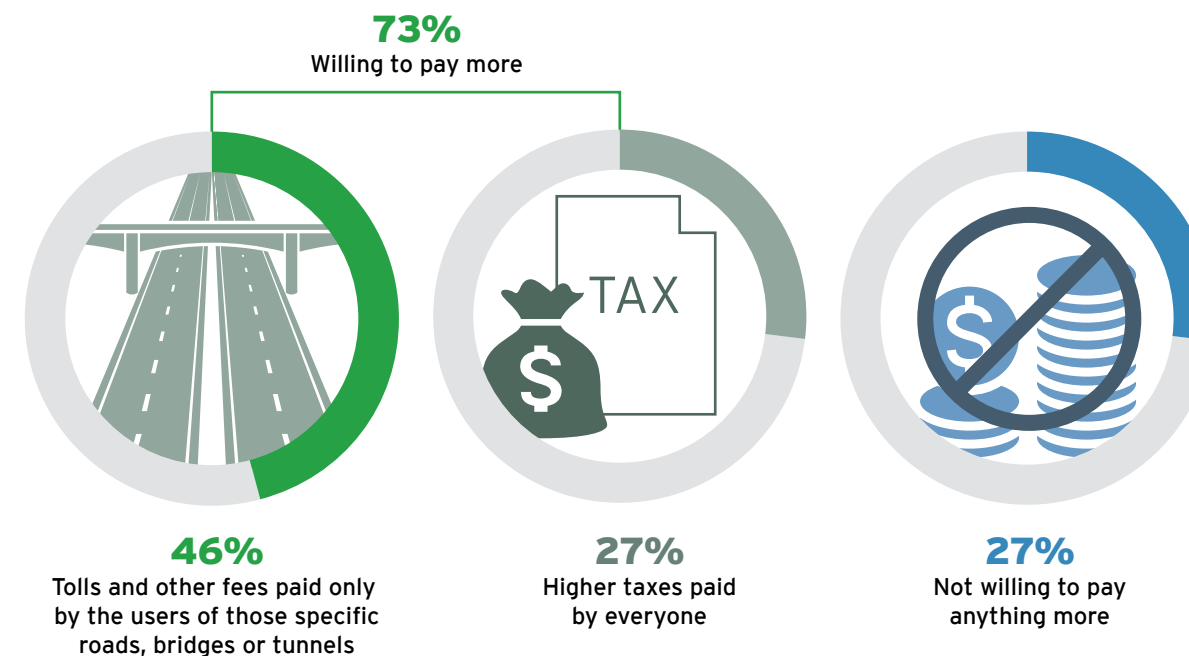
Congestion on America's roads and highways continues to grow. In fact, according to the latest HNTB Corporation America THINKS public opinion survey, Americans report congestion is noticeably worse today than just one year ago. They know improvements to our transportation infrastructure will help reduce congestion. They know funding is needed to pay for those improvements. And, they are willing to pay higher taxes and tolls to build and maintain a high quality, reliable and sustainable transportation system.



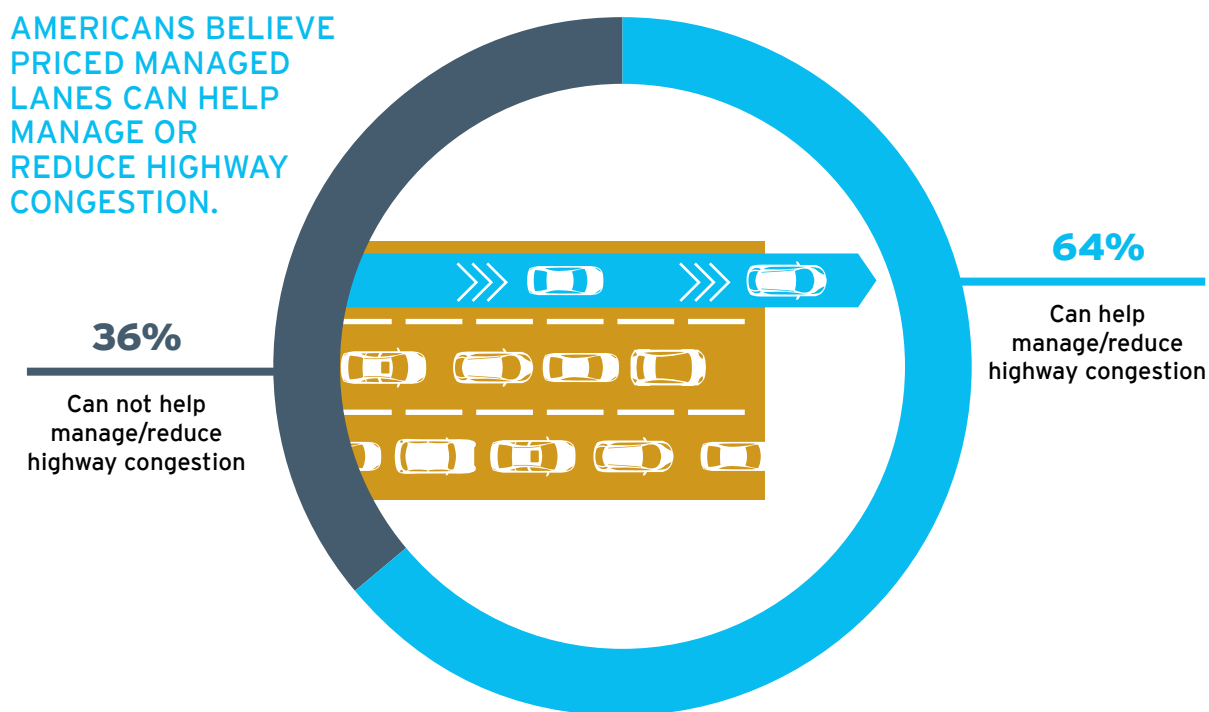
**AMERICANS ARE WILLING TO PAY TOLLS TO AVOID CONGESTION AND HAVE PREDICTABLE TRAVEL TIMES, EVEN WHEN FREE ALTERNATIVES ARE AVAILABLE.**



**TO GET THE TRANSPORTATION SYSTEM THEY NEED AND WANT, AMERICANS ARE WILLING TO PAY HIGHER TAXES AND TOLLS FOR INFRASTRUCTURE IMPROVEMENTS.**



**AMERICANS BELIEVE PRICED MANAGED LANES CAN HELP MANAGE OR REDUCE HIGHWAY CONGESTION.**



HNTB's America THINKS survey, Funding Congestion Solutions – 2018, polled a random nationwide sample of 1,011 Americans, ages 18 and older, between September 14 and September 16, 2018. Quotas were set to ensure reliable representation of the entire U.S. population ages 18 and over. The margin of error is +/- 3.1 percent. For more information, visit [www.hntb.com](http://www.hntb.com) or contact David Fridling (917) 438-0900; [dfridling@hntb.com](mailto:dfridling@hntb.com). © 2018 HNTB Companies. All rights reserved. Reproduction in whole or in part without written permission is prohibited. HC 339 10/18



## Additional resources

**American Public Transportation Association**

[www.apta.com](http://www.apta.com)

**American Association of State Highway and Transportation Officials**

[www.transportation.org](http://www.transportation.org)

**Intelligent Transportation Society of America**

[www.itsa.org](http://www.itsa.org)

**The American Road & Transportation Builders Association**

[www.artba.org](http://www.artba.org)

**International Bridge, Tunnel and Turnpike Association**

[www.ibtta.org](http://www.ibtta.org)

**Federal Highway Administration**

[www.fhwa.dot.gov](http://www.fhwa.dot.gov)

**Voices for Public Transit**

[www.voicesforpublictransit.org](http://www.voicesforpublictransit.org)



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