

### America **THINKS**: Paying for Infrastructure - 2017



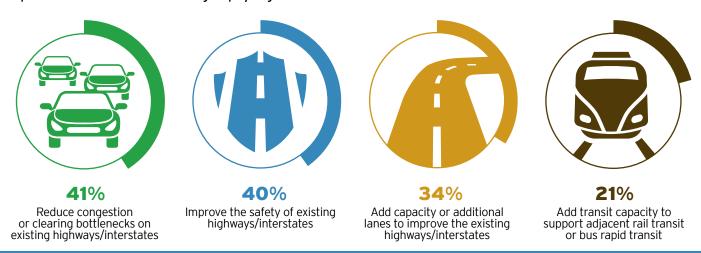
### AMERICANS WILLING TO PAY MORE TO REBUILD AND GROW TRANSPORTATION INFRASTRUCTURE

With lawmakers continuing to search for solutions to fund and finance our nation's transportation infrastructure, Americans have definitive views on how that funding should be generated. People in this country also have strong views on who should be responsible for maintaining and building our nation's transportation network.

#### AMERICANS WILLING TO PAY 84% HIGHER TAXES AND TOLLS Seven in 10 Americans (70 percent) are willing to pay Eighty-four percent more through a combination of higher taxes and tolls of Americans are willing to pay for maintenance of existing roads, bridges to pay higher taxes and tolls and tunnels as well as build new ones. They would if those funds are guaranteed prefer generating funds through: by law to be used only for transportation infrastructure. 30% 25% **15%** 30% Not willing Combination Tolls and other Higher taxes (e.g., fuel, sales, of tolls fees for using roads, to pay and higher taxes bridges or tunnels property) anything more

#### REDUCED CONGESTION AND IMPROVED SAFETY TOP REASONS TO TOLL EXISTING HIGHWAYS AND INTERSTATES

Eight in 10 Americans (80 percent) would support tolls on existing highways and interstates if the funds are directed to specific uses. Americans willing to pay higher taxes and tolls believe those funds should be used to:



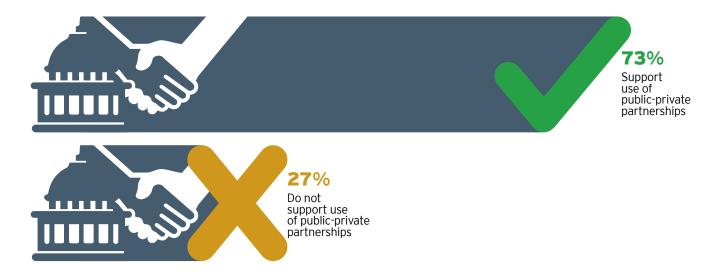


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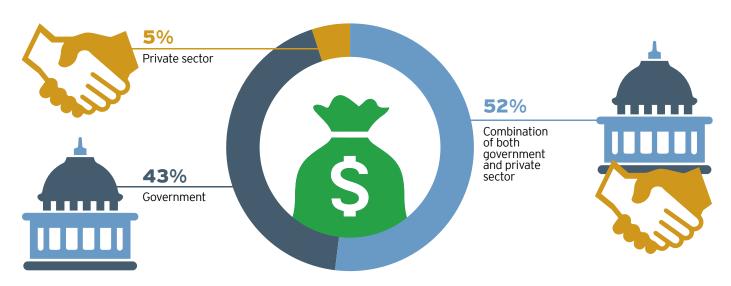
#### PUBLIC-PRIVATE PARTNERSHIPS HAVE STRONG SUPPORT

More than seven in 10 Americans support the use of public-private partnerships as a way to maintain existing and build new infrastructure, and they believe responsibility for the nation's transportation infrastructure should be shared between the government and private sector.



### FUNDING FOR TRANSPORTATION INFRASTRUCTURE SHOULD BE SHARED BY GOVERNMENT AND THE PRIVATE SECTOR

A majority of Americans (52 percent) believe the responsibility for funding to maintain and build transportation infrastructure should be shared by government and the private sector.

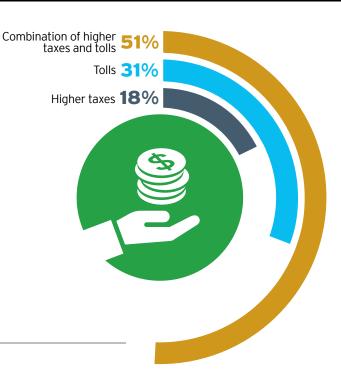


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# REPAY PRIVATE INVESTORS USING HIGHER TAXES AND TOLLS

A majority of Americans believe the combination of tolls and increased taxes should be used to pay for private-sector investment into the nation's infrastructure.



### 50%

When additional lanes are added to relieve congestion and only the additional lanes are priced managed lanes

## SEVENTY-SEVEN PERCENT OF AMERICANS WILL SUPPORT CONVERTING GENERAL PURPOSE LANES INTO PRICED MANAGED LANES

Relieving congestion is the most important reason to convert general purpose lanes to priced managed lanes.

### 21%

When there are under-utilized high-occupancy vehicle lanes

### 20%

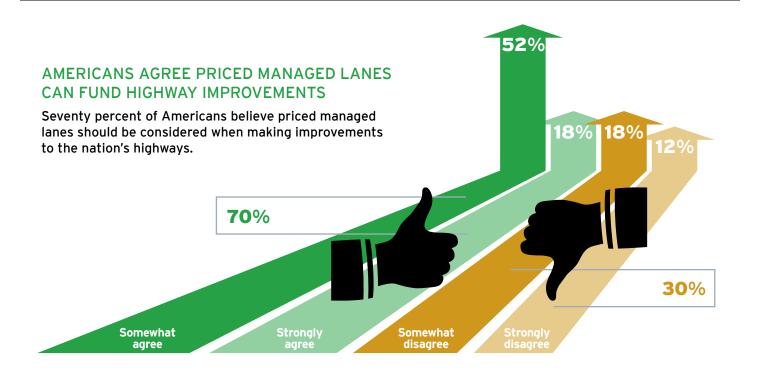
When the roadway is at the end of its design life and must be reconstructed at a significant cost 23% None of these

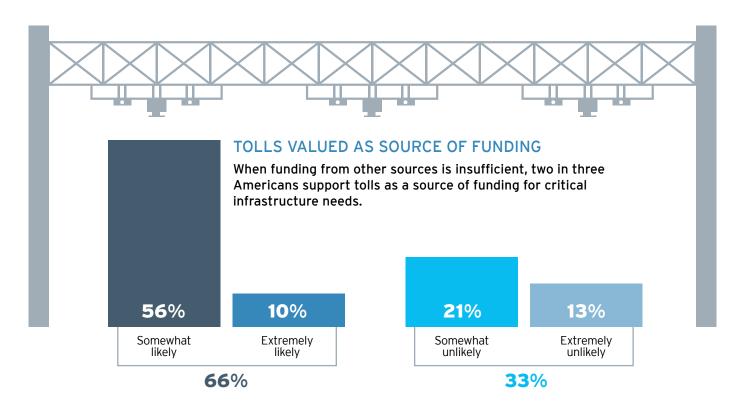




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HNTB's America THINKS survey "Paying for Infrastructure - 2017" polled a random nationwide sample of 1,027 Americans, ages 18 and older, between July 14 and July 16, 2017. It was conducted by Russell Research, using an email invitation and online survey. Quotas were set to ensure reliable representation of the entire U.S. population ages 18 and over. The margin of error is +/- 3.1 percent. For more information, visit www.hntb.com or contact David Fridling (917) 438-0900, dfridling@hntb.com.