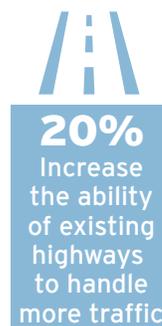
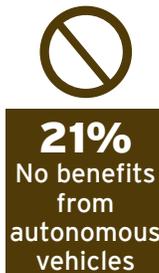
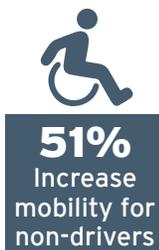
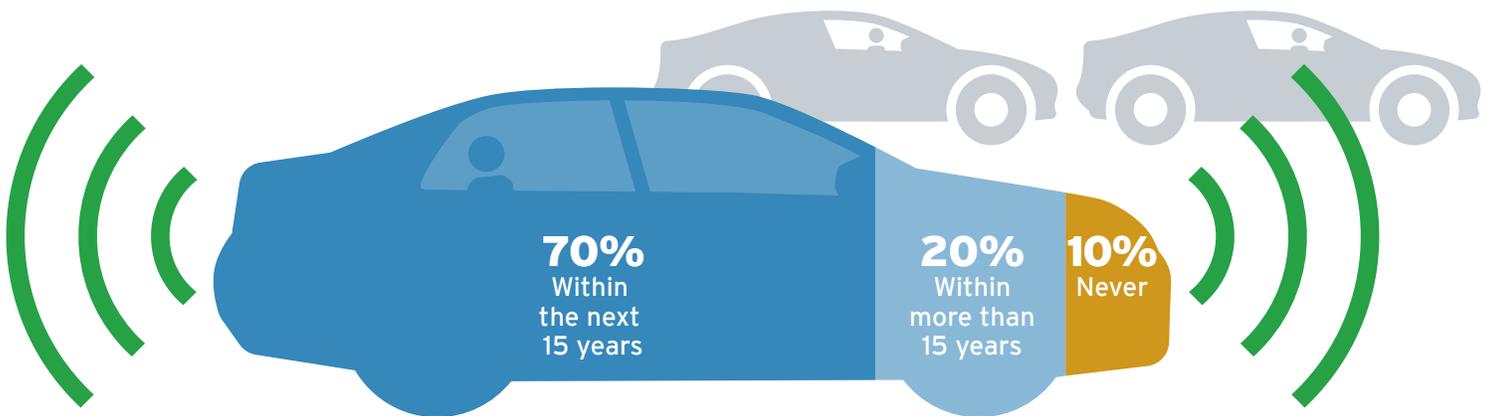


AMERICANS EXPECT SELF-DRIVING VEHICLES TO BE COMMONPLACE WITHIN 15 YEARS

Within the next 15 years, autonomous vehicles will routinely travel American streets and highways, according to the findings of the latest HNTB America THINKS national public opinion survey. The survey also identifies expected benefits and uses of these vehicles, and further highlights the importance of new, advanced infrastructure that must be implemented to make this technology a reality.

AUTONOMOUS VEHICLES ARE COMING OUR WAY

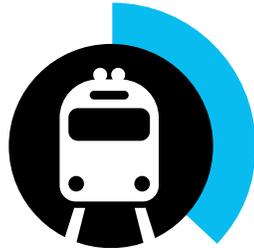
Seven in 10 Americans expect self-driving vehicles in the foreseeable future.



AMERICANS GENERALLY BELIEVE AUTONOMOUS VEHICLES WILL PROVIDE IMPORTANT BENEFITS, ESPECIALLY NEW-FOUND MOBILITY, INCREASED SAFETY AND REDUCED CONGESTION.

Millennials have different expectations with reduced accidents and increased safety (**49 percent**), improved safety for pedestrians and bicyclists (**33 percent**), and reduced congestion (**27 percent**) to be among the most significant benefits of autonomous vehicles.

OVERALL,
AMERICANS
EXPECT
AUTONOMOUS
VEHICLES TO
SERVE A WIDE
ARRAY OF USES.



37%

Travel between
transit/train stations
and terminals or airports



34%

Ride-hailing
services
(e.g. taxi service)



33%

Travel around campuses,
business parks and
residential developments



32%

Local package
delivery



30%

Personal ownership
and use



25%

Transit service
in or between cities

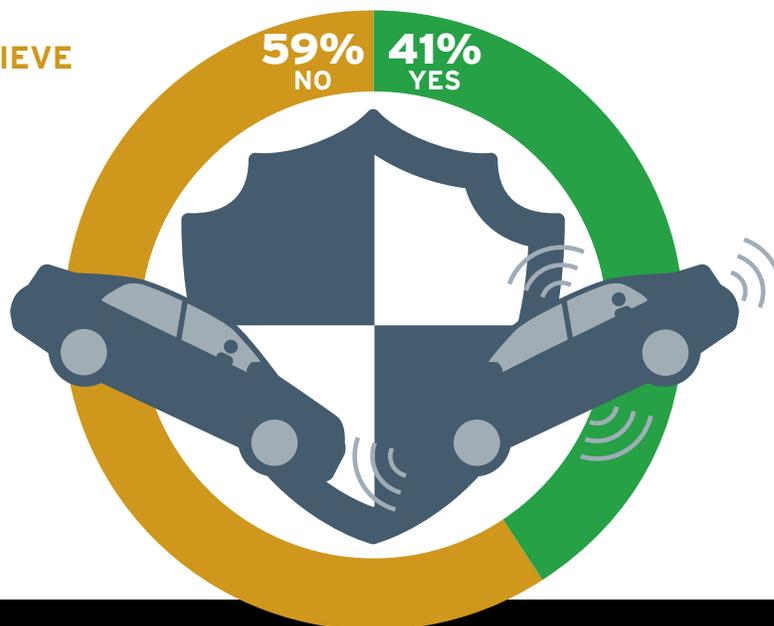


18%

Long-haul
trucking of goods

Compared to other age groups, seniors believe the most important uses of autonomous vehicles will be for first-/last-mile travel (**52 percent**), mobility within defined areas (**46 percent**) and local package delivery (**46 percent**).

A MAJORITY OF
AMERICANS BELIEVE
AUTONOMOUS
VEHICLES ARE
NOT AS SAFE
AS VEHICLES
OPERATED
BY PEOPLE.



Millennials disagree with every other age group, with **54 percent** who believe self-driving vehicles are safer.